

7:15 AM	CONFERENCE REGISTRATION & BREAKFAST				
8:15 AM	OPENING REMARKS – Ballroom III Carl Kirst, MD, IBG Research, BMO Capital Markets Jeff Silber, Analyst, BMO Capital Markets				
TIME/ LOCATION	BALLROOM I	BALLROOM II	TIME/ LOCATION	BALLROOM IV <i>Private Company Track</i>	BALLROOM V <i>Private Company Track</i>
8:30 AM	2U (TWOU)	American Public Education (APEI)	8:30 AM	The Future of Jobs and the Role of Reskilling Burning Glass Technologies - Penn Foster - Revature - SPECTRUM AG - Talent Path (Genuent) <i>Ryan Craig, MD, University Ventures (Private)</i>	Going Global: Demand Drivers in International K-12 Busy Bees – Dulwich College International - Global Schools Holdings - KidsFoundation – KinderCare <i>Danish Faruqi, Principal, LEK Consulting India (Private)</i>
9:00 AM	Adtalem Global Education (ATGE)	Zovio (ZVO)		Driving Innovation in Higher Education D2L – Follett Corporation - Parchment – TrueDialog <i>Kenneth Hartman, Interim VP for Rowan Global Learning & Partnerships, Hartman & Associates (Private)</i>	The Link Between Assessment and Achievement GL Education Group - Imbellus – NWEA – Project Lead The Way <i>Seth Prostic, MD, BMO Capital Markets</i>
9:30 AM	Bright Horizons Family Solutions (BFAM)	Rosetta Stone (RST)	9:15 AM		
10:00 AM	BREAK				
10:15 AM	Shorelight (Private)	Houghton Mifflin Harcourt (HMHC)	10:15 AM	Trends in Pre K-12 Private Schools Blyth Education - Charter Schools USA – Denise Gallucci - Fusion Education Group – Pansophic Learning <i>Pauline Christopher, MD, BMO Capital Markets</i>	Trends in Pre K-12 Learning Cambium Learning Group - Carnegie Learning - Discovery Education - Excellence Learning - Teaching Strategies <i>Vanessa Webb, Partner, Oliver Wyman (Private)</i>
10:45 AM	Chegg (CHGG)	Spring Education Group (Private)		Investing in Immersive Technologies Edmentum - Flinn Scientific - Flocabulary - Rose Else-Mitchell – Mursion <i>Jake Bryant, Associate Partner, McKinsey & Company (Private)</i>	The Outsourced University EAB - Keypath Education – Noodle Partners - Ruffalo Noel Levitz <i>Ann Kirschner, Founder & CEO, Comma Communications (Private)</i>
11:15 AM	Strategic Education (STRA)	EverFi (Private)	11:00 AM		
11:45 AM	Laureate Education (LAUR)	Ascend Learning (Private)	11:45 AM	Edmentum (private)	
12:15 PM	LUNCH SERVICE – Ballroom III				
12:45 PM	KEYNOTE PRESENTATION: WHERE TO INVEST ACROSS THE EDUCATION LANDSCAPE – BALLROOM III OPENING REMARKS: Susan Wolford, Vice Chair, BMO Capital Markets PANELISTS: Francisco Partners - Insight Venture Partners - KKR - The Vistria Group <i>Guest Moderator: Doug Becker, Co-Founder, Sterling Partners</i>				
1:30 PM	Grand Canyon Education (LOPE)	GP Strategies (GPX)	1:30 PM	Early Childhood: Big Ideas, Little Learners Cadence Education - Childcare Network - Endeavor Schools - Grandir - Learning Care Group <i>Seth Reynolds, MD, EY-Parthenon (Private)</i>	Preserving the Integrity of Online Learning ACT – Examity - Lightspeed Systems – University of Phoenix – Zovio (ZVO) <i>Chris Ross, MD, EY-Parthenon (Private)</i>
2:00 PM	Nord Anglia Education (Private)	Ambow Education Group (AMBO)		Solving the Healthcare Supply-Demand Imbalance Ascend Learning - Aspen Group (ASPU) - Chancelight - ECPI University – PresenceLearning <i>Daniel Pianko, Co-Founder, MD, University Ventures (Private)</i>	What's Really Happening in Personalized Learning? Achieve3000 - Amplify - DreamBox Learning - Renaissance <i>Chip Greene, Partner, Oliver Wyman (Private)</i>
2:30 PM	Weld North Education (Private)	Ellucian (Private)	2:15 PM		
3:00 PM	BREAK				
3:15 PM	K-12 (LRN)		3:15 PM	Driving Efficiencies in School Operations CampusLogic - Finalsite - PowerSchool – Watermark <i>Patrick Brothers, MD, HoloniQ (Private)</i>	Lifelong Learning for Lifelong Success BMO Financial Group - Crisis Prevention Institute - PSI Services - TwentyEighty – Udacity <i>Rob Lytle, MD & Global Education Leader, EY-Parthenon (Private)</i>
3:45 PM		StartEd Pitch Competition		Beyond Schools: Learning Outside the Classroom iTutor – O2B Kids - Right at School - Wyzant – Yellowbrick <i>Barbara Kurshan, Innovation Advisor, Penn GS</i>	K-12 Themes to Invest In Leeds Equity Partners – Newsela – The Rise Fund – Weld North Education <i>Kelly Fuller, Director, BMO Capital Markets</i>
4:15 PM			4:00 PM		

Company	Speaker
2U (TWOU)	Chip Paucek, CEO
Achieve3000 (Private)	Stuart Udell, CEO
ACT (Private)	Marten Roorda, CEO
Adtalem Global Education (ATGE)	Lisa Wardell, President & CEO
Ambow Education Group (AMBO)	Jin Huang, CEO
American Public Education (APEI)	Wallace Boston, CEO & President
Amplify (Private)	Larry Berger, CEO
Ascend Learning (Private)	Gregory Sebasky, CEO
Aspen Group (ASPU)	Michael Matthews, Chairman & CEO
Blyth Education (Private)	Sam Blyth, Chairman & Founder
BMO Financial Group	Gina Jeneroux, CLO
Bright Horizons Family Solutions (BFAM)	Stephen Kramer, CEO and Elizabeth Boland, CFO
Burning Glass Technologies (Private)	Matt Sigelman, CEO
Busy Bees (Private)	John Woodward, Co-Founder & President
Cadence Education (Private)	Dave Goldberg, President & CEO
Cambium Learning Group (Private)	John Campbell, CEO
CampusLogic (Private)	Gregg Scoresby, CEO
Carnegie Learning (Private)	Barry Malkin, CEO
ChanceLight (Private)	Mark Claypool, CEO
Charter Schools USA (Private)	Jonathan Hage, President & CEO
Chegg (CHGG)	John Fillmore, Chief of Business Operations
Childcare Network (Private)	David Evans, Chairman, CIO & CEO
Crisis Prevention Institute (Private)	Tony Jace, CEO
D2L (Private)	Jeremy Auger, Chief Strategy Officer
Discovery Education (Private)	Scott Kinney, President of K-12 Education
DreamBox Learning (Private)	Jessie Woolley-Wilson, President & CEO
Dulwich College International	Christian Guertler, Vice Chairman
EAB (Private)	Nuruddin Virani, SVP of Strategy & New Product Development
ECPI University (Private)	Mark Dreyfus, CEO
Edmentum (Private)	Jamie Candee, CEO
Ellucian (Private)	Laura Ipsen, President & CEO
Endeavor Schools (Private)	Ricardo Campo, Founder & CEO
EverFi (Private)	Tom Davidson, Founder & CEO
Examity (Private)	Michael London, CEO & President
Excelligence Learning (Private)	Dipak Golechha, CEO
Finalsite (Private)	Jon Moser, CEO
Flinn Scientific (Private)	Michael Lavelle, CEO
Flocabulary (Private)	Alex Rappaport, Co-Founder
Follett Corporation (Private)	Roe McFarlane, President of Follett Higher Education Group
Francisco Partners (Private)	Jason Brein, Partner
Fusion Education Group (Private)	Peter Ruppert, CEO
GL Education Group (Private)	Greg Watson, CEO
Global Schools Holdings (Private)	Atul Temurnikar, Co-Founder & Chairman
GP Strategies (GPX)	Scott Greenberg, CEO
Grand Canyon Education (LOPE)	Brian Mueller, CEO
Grandir (Private)	Jean-Emmanuel Rodocanachi, Founder & CEO
Houghton Mifflin Harcourt (HMH)	Jack Lynch, President & CEO
Imagine Learning (Private)	Jeremy Cowdrey, President
Imbellus (Private)	Rebecca Kantar, Founder
Independent (Private)	Denise Gallucci
Independent (Private)	Rose Else-Mitchell, Chief Learning Officer & EVP
Insight Venture Partners (Private)	Ryan Hinkle, Managing Director
iTutor (Private)	Harry Aurora, CEO
K-12 (LRN)	Nate Davis, CEO & Chairman of the Board and James Rhyu, CFO
Keypath Education (Private)	Steve Fireng, CEO
KidsFoundation (Private)	Jeanine Lemmens, CEO
KinderCare (Private)	Paul Thompson, EVP, CAO
KKR (Private)	Richard Sarnoff, Chairman, Media, Entertainment & Education,

Company	Speaker
Laureate Education (LAUR)	Eilif Serck-Hanssen, CEO and Jean-Jacques Charhon, EVP, CFO
Learning Care Group (Private)	Mark Bierley, CEO
Leeds Equity Partners (Private)	Elizabeth Chou
Lightspeed Systems (Private)	Brian Thomas, CEO
Mursion (Private)	Mark Atkinson, CEO
Newsela (Private)	Adriel Sanchez, CMO
Noodle Partners (Private)	John Katzman, CEO
Nord Anglia Education (Private)	Andrew Fitzmaurice, CEO
NWEA (Private)	Chris Minnich, CEO
O2B Kids (Private)	Andy Sherrard, CEO
Pansophic Learning (Private)	Ron Packard, CEO
Parchment (Private)	Matthew Pittinsky, CEO
Pearson (PSO) *	Jo Russell, SVP, IR Sustainability
Penn Foster (Private)	Frank Britt, CEO
PowerSchool (Private)	Alan Taylor, SVP, Corporate Development
PresenceLearning (Private)	Kate Eberle Walker, CEO
PSI Services (Private)	Steve Tapp, President & CEO
Project Lead The Way (Private)	Vince Bertram, President & CEO
Renaissance (Private)	Todd Brekhus, Chief Product Officer
Revature (Private)	Ashwin Bharath, Co-Founder & President
Right at School (Private)	Mark Rothschild, CEO
Rosetta Stone (RST)	John Hass, CEO
Ruffalo Noel Levitz (Private)	Sumit Nijhawan, CEO & President
Shorelight (Private)	Tom Dretler, CEO
SPECTRUM AG (Private)	Thomas Gebhardt, CEO
Spring Education Group (Private)	Shawn Weidmann, CEO
Sterling Partners (Private)	Doug Becker, Co-Founder
StraighterLine (Private) *	Burck Smith, CEO
Strategic Education (STRA)	Robert Silberman, Executive Chairman
Talent Path (Genuent) (Private)	Jeff Frey, Executive Director of Learning
Teaching Strategies (Private)	Kai-leé Berke, Vice Chair, Board of Directors
The Rise Fund (Private)	John Rogers, Partner, Education Sector Lead
The Vistria Group (Private)	Phil Alphonse, Senior Partner
Top Hat (Private)	Mike Silagadze, CEO and Ralf Riekers, CFO
TrueDialog (Private)	John Wright, CEO
TwentyEighty (Private)	Treion Muller, Chief Product Officer
University of Phoenix (Private)	Tony Miller, Board of Trustee, Private Equity Investor
Udacity (Private)	Lalit Singh, COO
Watermark (Private)	Kevin Michielsen, CEO
Weld North Education (Private)	Jonathan Grayer, Chairman & CEO Waseem Alam, VP
Wyzant (Private)	Drew Geant, CEO
Yellowbrick (Private)	Rob Kingyens, CEO
Zovio (ZVO)	Andrew Clark, Founder, President & CEO

1on1 MEETINGS:

1on1 meetings are 30 minutes in length from 8:30 AM to 4:45 PM and run concurrent to the presentation schedule.

1on1 ONLY COMPANIES*:

- StraighterLine (Private)
- Top Hat (Private)